NOTICES

Notice No.	20251003-61	**Notice Date**	03 Oct 2025
Category	Trading	**Segment**	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Takeover) of Yash Trading and Finance Limited		
Attachments	Letter of Offer.pdf		

Content

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017,20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25,2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All market participants are hereby informed that an open offer is made by **Vasantkumar Lavjibhai Mangroliya ("Acquirer 1"), Madhubhai Nanjibhai Vekaria ("Acquirer 2"), Pavankumar Dhirajlal Trivedi ("Acquirer 3"), Vinubhai Nanjibhai Vekaria ("Acquirer 4"), and Manan Pavankumar Trivedi ("Acquirer 5") (Hereinafter Acquirer 1, Acquirer 2, Acquirer 3, Acquirer 4 and Acquirer 5 Collectively Referred to as "Acquirers")** to the Public Shareholders of **Yash Trading and Finance Limited ("Target Company")** at a price of **Rs. 12.00/- (Rupees Twelve Only) per equity share**, payable in cash to acquire up to **26,00,000 (Twenty Six Lakhs)** fully paid-up equity shares of face value of Rs.10.00/- each representing 26.00% of Expanded Share Capital of the Target company on a fully diluted basis, as of the 10th (Tenth) working day from the closure of the Tendering Period of the open offer. This Open Offer (as defined below) is being made by the Acquirers to the Public Shareholders of the Target Company, in accordance with Regulations 3(1) and 4 read with Regulation 15(1) and Regulation 13(2A)(i) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("**SEBI (SAST) Regulations, 2011**"). It is to be noted that the shares held by persons other than the promoters during the open offer period which are under lock-in are not permitted to be tendered in the open offer in accordance with Regulation 167(2) of the SEBI (ICDR) Regulations and if tendered shall not be accepted in the Open Offer., **from Tuesday, October 07, 2025, to Monday, October 20,2025.**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde

Deputy Vice President

Listing Business Relationship

October 03,2025